

# UNSTOPPABLE TREND REPORT

**THE \$6 STOCK READY  
TO CASH IN ON TRUMP'S  
\$25 BILLION WALL**





**Editor's Note:** *The 2000-mile border wall could become reality in just a few months – but another government initiative is moving even faster. A special class of investment Keith's uncovered has seemingly created more millionaires than any other “program” in history – but the window allowing you to easily act on it could close in the coming months. [Click here](#) to find out how you could secure lasting retirement income for your family – including details on Keith's “desert island” fund that could deliver \$68,870 a year for the average investor.*

## The \$6 Stock Ready to Cash in on Trump's \$25 Billion Wall

Dear *Total Wealth* Investor,

I've heard more than a few choice words used to describe President Trump's wall – both pro and con. But the one I want you to keep in mind is...

*...profitable.*

The stock I want to tell you about today could jump a staggering 1,200% or more as it makes President Trump's 2,000-mile border wall a reality.

### Your “Once in a Lifetime” Investing Moment

Call it what you want, but President Trump's “wall” represents a “once in a lifetime” opportunity.

I say that because it's only going to get built once.

Right now there are 702 miles of fencing along the border between the United States and Mexico. Some 652 of those are what they call primary fencing – meaning single layer wiring. Another 36 are secondary – meaning double layer – and some 14 miles are chain link.

The wall is designed to allow a mix of vehicular and pedestrian traffic through carefully patrolled openings placed along its length.

Only problem is, nobody's bothered to tell that to drug traffickers, illegal immigrants, and to others it's meant to deter. Those folks cross with relative impunity in areas that we cannot secure properly.

U.S. Customs estimates the cost to be \$1.8 million per mile for vehicular traffic and \$6.5 million per mile for pedestrians. That means you're potentially talking about \$12-15 billion over the entire 2,000-mile length assuming 100% coverage, given the most conservative estimates.

President Trump puts the figure at \$8-\$12 billion, but I think that's orders of magnitude below where the actual numbers will come in when all is said and done.

Watching the government buy anything on a budget is like trying to find the tip of a King Kong-sized iceberg, and about as effective.

You can't do it.

Sure, the public gets annoyed when you hear about multi-billion overruns on something like the F-35 fighter, and average citizens get positively enraged when they hear about \$640 toilet seats, \$1,000 hammers and \$7,600 coffee pots. But not one of those things makes the government back off.

What people forget – and investors specifically – is that the government is not buying because it wants to. Rather, Uncle Sam buys because he *has* to.

For the government, this expenditure goes to what I call a “must-have” product – something so vital to its interests and agenda that no expense will be spared.

That's the very essence of the **Unstoppable Trends** we follow here at Total Wealth that have been so very profitable over the years – trends that have the power to multiply investors' money dramatically because they're too permanent for Wall Street to hijack, for government to derail, or for the Fed to disrupt.

Forget about the \$25 million state of the art military HQ we built in the Helmand Province of Afghanistan that was never occupied. Forget

about the \$1.5 billion expense associated with Air Force One that was the subject of President Trump's tweets in January.

The wall will make them pale in comparison.

I think we're looking at \$25-\$35 billion or more to build a 1,000 mile long wall that's 40 feet tall, ten inches thick, and seven feet deep. And, I'm not alone.

According to Bernstein as reported by *Fortune*, the figure will be \$25 billion when you factor in land and labor. And that's using conservative numbers for the "easiest" sections of land where the terrain is actually conducive to building. Rough terrain could double or quadruple that, as could bad weather.

Critics will tell you President Trump doesn't have the money.

Not so.

The Secure Fence Act of 2006 authorized 700 miles of physical barriers and created a \$1.2 billion funding pool, much of which has apparently not yet been tapped. It, in turn, builds upon the Illegal Immigrant Reform and Immigrant Responsibility Act (IIRIRA) passed in 1996.

Those funds are more than enough to get the project started, even as Trump's congressional allies, who have voiced full-throated support for his border wall, fine-tune additional legislation.

## How to Secure Your Retirement Before The Feds Pass This Controversial Legislation

Under the watchful eye of Congress, the government will soon be implementing a controversial plan that threatens the retirement of millions of Americans. If you have a 401(k), IRA, or any type of retirement account, this could cause you to miss out on \$68,870 or more.

[\(Full story...\)](#)



And Trump doesn't have to wait for Congress like many people think. In fact, I bet he won't and that's, in part, what makes the wall such a powerful investment opportunity.

Literally at the stroke of a pen.

## Proof in an Executive Order

Sec. 4 (b) of President Trump's initial executive order on immigration dated January 25, 2017 states that the government will "identify and, to the extent permitted by law, allocate all sources of Federal funds for the planning, designing and constructing of a physical wall along the southern border."

That language, buried halfway into an executive order with its fair share of legalese, is the clearest sign yet to me that not only is President Trump dead serious about moving quickly on his signature project, he's not going to wait around for Congress to debate it.

He's going to use the broad authority the Constitution gives the executive branch to carry out and enforce immigration policy. Moreover, he'll do it faster than almost anyone realizes.



Naturally there are huge numbers of people who hate the idea. That, too, is proof positive and a huge contrarian indicator of sorts that it's going to happen and potentially be very powerful when it does.

I think that Benjamin Netanyahu's implicit endorsement emboldens the President.



**Benjamin Netanyahu**   
@netanyahu



President Trump is right. I built a wall along Israel's southern border. It stopped all illegal immigration. Great success. Great idea  

10:55 AM - 28 Jan 2017

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According to *Bloomberg*, Washington is seeking “input” from qualified contractors and interested parties.

And, that’s your entry.

Right now there are several companies already working on the “wall” through existing contracts with the U.S. Army Corps of Engineers and other federal agencies, including a long time favorite of mine, **Granite Construction Inc.** (NYSE:GVA), which is better known for its infrastructure and highway projects.

There’s also **Vulcan Materials Co.** (NYSE:VMC), whose former director Elaine Chao stepped down from her position last December to join the Trump administration as Secretary of Transportation. That’s a nomination that can only help America’s biggest producer of construction aggregate to play a role in supplying concrete for Trump’s wall.

But I think the better way to line up your money is to go with the one company offering a truly battle-tested “smart-wall” product: **Magal Security Systems Ltd.** (NasdaqGM:MAGS).

It’s not a name you’d probably recognize outside the Middle East. But you’ll hear a lot about this small-cap Israel-based border security company as the national dialogue on the wall “heats up” in the months ahead. That’s because Magal built the very effective (and highly controversial) wall around Israel’s Gaza Strip.

## Why Magal Is the Obvious Choice

On the campaign trail last year, Trump came as close as he ever has to specifying the border security company he has in mind.

“A wall protects,” Trump told Sean Hannity on Fox News last January. “All you have to do is ask Israel. They were having a total disaster coming across and they had a wall. It’s 99.9% stoppage.”

I emphasize “99.9% stoppage” because this is exactly what Trump envisions – not just a “big, beautiful wall” that fulfills a campaign talking point, but a wall that drastically reduces crime from the trans-border drug trade and illegal immigration flow.

The fact that President Trump associates MAGS's most famous project with a 99.9% success rate is so crucial it can't be overstated.

Israel's wall has been on Trump's mind for some time. In August 2016, he also pointed to Israel as proof that walls can bring stability and reduced crime to whole nations, which is also front and center for his administration.

To that end, U.S. Department of Homeland Security officials have already met with Magal's U.S.-based Senstar unit to review the company's FiberPatrol product, which has a successful track record securing otherwise wide open seaports and airports worldwide.

This state-of-the-art technology is essential because the wall is a very complicated undertaking. It has to incorporate not only thousands of miles of physical barriers, but perhaps 10x that in electronic sensors and the related communications gear needed to tie it all together.

In today's world, you can't have "dumb" fences.

What you need is a carefully interwoven combination of smart fences that blend physical barriers with high-tech electronic monitoring and counter surveillance capabilities. That's the only way you are going to stop very determined people from getting through.

As the U.S. Department of Homeland Security no doubt found out, "smart walls" are Magal's specialty – and that's not all the company has going for it.

## **A Road Map for Rocket Returns**

Normally in a situation like this one you'd expect to see a group of bidders touting next generation technology, very little of which actually exists. But in this case we're talking about an existing company with proven technology and, specifically, real revenue growth at 25% year over year.

Obviously this is extremely rough, but here's how I get to that figure using some back of the envelope calculations.

## How I Got to 1,200% Gains

- Assume \$12 billion is spent on securing the U.S.-Mexico border as a conservative estimate
- MAGS captures just 10% of this figure
- Assume it claims 5% profit margin
- Therefore, new net income of \$60 million
- Assume income from existing operations holds steady at \$31.1 million
- Therefore, total income of \$91.1 million
- Assuming no additional share dilution, that means 22.81 million shares outstanding
- Therefore, earnings of \$3.99/share
- PE ratio of 21 (based on industry peers)
- Thus, a potential price of \$83.87/share, or a 1,200% gain from today's prices

\*These calculations reflect day-to-day conditions and are subject to considerable potential for revision

Right now Magal is trading at around \$6.50 a share and has a market capitalization of \$150 million. But I can imagine \$84 a share in the next 36 months (see sidebar), which would be enough to turn every \$10,000 invested into \$129,661.

Importantly, the company has more than \$17 million in cash on hand, according to Yahoo!Finance. That means it has the resources to lay claim to its sector without doing anything reckless.

As always, there is a caveat whenever you're talking about a speculative play on the verge of explosive growth potential.

Nothing goes up in a straight line, especially in special investment situations like this one where we're talking about potential government contracts that haven't even been written yet.

Shares will be volatile, which is why you don't want to do anything stupid like bet the farm or your life savings.



A good rule of thumb (and one that we've talked about many times) is to limit any potential investment to 2% of total capital.

That way you're still "in to win" and can ride this opportunity to huge gains without the risk of blowing up your investment account if the markets have other ideas.

I'll be with you every step of the way.

Until next time,

A handwritten signature in black ink, appearing to read "Keith Fitz-Gerald". The signature is fluid and cursive, with the first name "Keith" being the most prominent.

Keith Fitz-Gerald  
Chief Investment Strategist, Total Wealth

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